



REGISTRATION FORM

To pre-register, complete the Registration Form and the Course Selector. Keep a photocopy for your records. Mail or fax the Registration Form and Course Selector. Use a separate Registration Form and Course Selector for each registrant.

BY FAX: 415-538-2368. Credit card registrations only. If pre-registration is faxed, do not mail original form.

Fax registrations cannot be confirmed by telephone. Keep a copy of your forms.

BY MAIL: Program Registrations, State Bar of California, 180 Howard Street, San Francisco, CA 94105-1639.

REGISTRATION (Please print or type name as it should appear on your name badge.)

Name: _____ CA State Bar # (if applicable): _____

Firm/Company/Organization: _____

Address: _____

City, State _____ Zip: _____

Telephone: _____ Fax: _____

E-mail Address: _____ (required for email confirmation) Spouse/Guest name: _____

Your name and contact information may be disclosed to other 2008 Annual Meeting attendees and sponsors. ☐ Check here, if you don't want your information disclosed.

FEES (Check one. Registration fee includes Friday and Saturday continental breakfasts and Thursday and Friday receptions.)

Tax Section Members

☐ \$525 (Early-Bird Pre-registration received by October 15)

☐ \$595 (Pre-registration received after October 15 and before October 29)

Non-Section Members (Price includes 2008 Taxation section membership of \$75)

☐ \$600 (Early-Bird Pre-registration received by October 15)

☐ \$670 (Pre-registration received after October 15 and before October 29)

☐ Government Employees (Attorney/Non-Attorney) \$120

☐ Law School Faculty/Staff \$120

☐ Law Students \$70

TICKETED EVENTS

Thursday, November 6, 2008

Committee Luncheons—\$35

Check the Committee lunch you plan to attend, below.

[42] ☐ Corporate & Business Entities

[43] ☐ Estate & Gift

[44] ☐ Exempt Organizations

[45] ☐ Income & Other

[46] ☐ International

[47] ☐ Tax Policy, Practice & Legislation

[48] ☐ Young Tax Lawyers

[49] ☐ California Tax Policy Conference Luncheon

[50] ☐ Thursday Cocktail Reception (FREE)

} (# in party) @ \$35 per person = \$ _____

I will attend _____ (# in party)

Friday, November 7, 2008

[51] ☐ Continental Breakfast (FREE)

[52] ☐ Networking Luncheon @ \$35 per person

[53] ☐ Friday Cocktail Reception (FREE)

[54] ☐ Annual Meeting Dinner @ \$60 per person

[55] ☐ California Tax Policy Conference Dinner (CTPC) @ \$45 per person

I will attend _____ (# in party) = \$ _____
I will attend _____ (# in party @ \$35 ea) = \$ _____
I will attend _____ (# in party) = \$ _____
I will attend _____ (# in party @ \$60 ea) = \$ _____
I will attend _____ (# in party @ \$45 ea) = \$ _____

Saturday, November 8, 2008

[56] ☐ Continental Breakfast (FREE)

[57] ☐ Luncheon (Keynote/Awards) @ \$45

I will attend _____ (# in party) = \$ _____
I will attend _____ (# in party @ \$45 ea) = \$ _____

PAYMENT METHOD Registration fees may be paid by check, Visa or MasterCard (no other credit cards will be accepted).

Make checks payable to the State Bar of California.

TOTAL AMOUNT ENCLOSED/TO BE CHARGED = \$ _____

CREDIT CARD INFORMATION

☐ VISA

☐ MasterCard

I authorize the State Bar of California to charge my credit card.

Account Number _____ Expiration Date _____

Cardholder's Name _____ Cardholder's Signature _____

For registration information please call 415-538-2508

For program content information please call 415-538-2585

The State Bar of California is a State Bar of California approved MCLE provider.



COURSE SELECTOR

(CTPC programs are shown in blue.)

Check the appropriate boxes below for the courses you wish to attend. Retain a copy of this form for your records.
File this form with your Program Registration Form.

Name _____ CA State Bar # (if applicable) _____

Thursday, November 6

1:30-3:00 PM

- ☐ [1] Getting to YES with the IRS: A Couple of Laps Around the Fast Track in the IRS's Newest Fleet of ADR Vehicles
- ☐ [2] Annual Estate and Gift Tax Update
- ☐ [3] Choice of Entity: Swimming in a Sea of Options
- ☐ [4] The ABC's of Settlement at the FTB and BOE

3:15-5:15 PM

- ☐ [5] Offshore Enforcement Update
- ☐ [6] Tax and Estate Planning for the Multinational Family
- ☐ [7] The Credit Crunch – Does it Make Cents to Abandon a Partnership or LLC Interest that is Worthless?
- ☐ [8] California Chief Counsel Roundtable

Friday, November 7

8:15-10:15 AM

- ☐ [9] Federal and State Criminal Tax Investigations and Corporate Fraud
- ☐ [10] A Primer on Navigating the New Dynamic International Tax Planning Environment for High Value Intangibles
- ☐ [11] The Big GAAP: A Guide for Tax Professionals in the Accounting for Uncertain Income Tax Positions in a Transparent World
- ☐ [12] Abuse of Exempt Organizations in the Tax Shelter Context
- ☐ [13] Sizzling California State & Local Tax Litigation

10:30 – 11:30 AM

- ☐ [14] Sales and Use Tax Audits: A Guide for Tax Professionals
- ☐ [15] (Corporate) Entity Exit Strategies in Estate Planning
- ☐ [16] Inbound Real Estate Investment in the Era of the Declining Dollar
- ☐ [17] The Creative Use of Pass-Through Entities in Corporate Transactions
- ☐ [18] Humor in the High Court

1:00-2:00 PM

- ☐ [19] California Trustees Beware
- ☐ [20] Tax-Efficient Wealth Transfer to Multiple Generations
- ☐ [21] Has the Attorney-Client Privilege Met Its Demise?
- ☐ [22] Use of Retirement Benefits in Charitable Planning
- ☐ [23] The BOE's New Rules for Tax Appeals

2:15-3:45 PM

- ☐ [24] Revised Return Preparer Penalties and Their Potential Impact on Preparing Returns
- ☐ [25] Economic Substance Doctrine: Where Do We Stand?
- ☐ [26] California Income Tax Withholding: Unveiling the Mysteries at the FTB and EDD
- ☐ [27] New Developments in Transfer Tax Valuation
- ☐ [28] Sales & Use Tax Hot Topics and Recent Developments

4:00-5:30 PM

- ☐ [29] Federal and State Employment Tax Enforcement: A High Priority Concern for the Government
- ☐ [30] Paying Competitive Executive Compensation at Tax Exempt Organizations
- ☐ [31] What's On the Horizon for the Insurance Valuation Landscape?
- ☐ [32] State Tax Issues Affecting the High Tech Industry

4:00-6:00 PM

- ☐ [33] Ethical Practices in a New World

Saturday, November 8

8:00 – 10:00 AM

- ☐ [34] Federal Procedural Roundtable
- ☐ [35] Fallout of the Economic Downturn: Federal and State Tax Consequences of Bankruptcy, Foreclosures and Insolvency
- ☐ [36] California Regulatory and Administrative Changes: Year in Review
- ☐ [37] The California Tax Administrative Process: What Every Taxpayer and Practitioner Need to Know

10:15 – 12:15 PM

- ☐ [38] Overview of the Federal and California Taxpayer Advocate Programs
- ☐ [39] Buying and Selling Subsidiaries from a Consolidated Group
- ☐ [40] Hot Topics with Like-Kind Exchanges
- ☐ [41] Special Issues in Apportionment and Allocation - What Now? And What about MeadWestvaco?